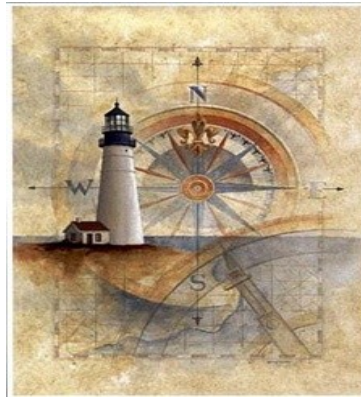




## The Reasons to Choose Us:

- Confidentiality
- Knowledgeable professionals with extensive transactional experience
- Pre-qualified Buyers and Sellers
- Maximum exposure utilizing our National networking and marketing system
- Business Valuations using the Largest Valuation firm in USA
- Professional Negotiations
- Targeted Business Searches
- Total Support throughout the Process
- Result Oriented Fees



**We Can Show you the Way.**

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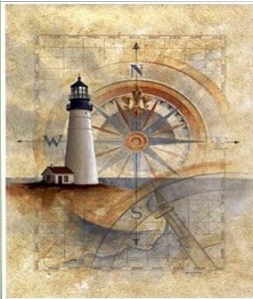
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The Oxford Capital Group, Inc. is northern New Jersey's premier business brokerage firm specializing in the sale of Small and Medium size Businesses. As a business asset transfer company we specialize in privately held mid-range companies with revenues from \$1 million to more than \$25 million.

Our resources are **nationwide** since we are the local affiliate of some of the world's largest business brokerage firms.

We provide professional merger, acquisition, brokerage and valuations to **Sellers and Buyers** of privately held businesses and capital market solutions to debt and equity financing needs.

Our principals have significant experience across a broad range of industries and different type of transactions. We are very aware of the need to maintain absolute confidentiality and pledge to maintain it to the highest standards possible.



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## Our Services:

### Sellers:

- FREE initial consultation and recommendations
- Professional preparation of a Business Profile and Confidential Memorandum specifically tailored to your business
- Can provide a Board Certified Valuation
- CONFIDENTIAL identification and qualification of likely buyers
- Presentation of your Business to qualified Buyers
- Representation during negotiations

### Buyers:

- FREE Buyer Education
- FREE profile your preferences and capabilities
- FREE matching to our national database of SELLER offerings
- Identification of strategic acquisitions
- Targeted business searches to identify prospective Sellers
- Assistance with purchase financing
- Presentation and negotiation of purchase offer



*If you are looking for someone to help you navigate through the business transfer process, please contact us today. We specialize in representing SELLERS as well as performing targeted searches for BUYERS and buying groups. There is NO FEE for our initial consultation. Please contact us today for additional information.*



**Helping Businesses succeed**

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